

COMPANY ANNOUNCEMENT

For Immediate Release

14 October 2025

UK POWER NETWORKS SERVICES HOLDINGS LIMITED (the "Company")

Amendment to the Loan Note Instrument

The Board wishes to announce that in relation to the Loan Note Instrument dated 29 October 2024 pursuant to which the Company issued GBP 85,000,000 8.125 per cent. loan notes due 30 June 2041 (the "**Instrument**"), the Instrument is being amended as follows:

The following terms defined in the Instrument are amended in their entirety to read as follows:

"Maturity Date" means 30 June 2051.

For further information in relation to the above announcement please contact the Company as follows:

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